



East India Minerals Limited

6, Waterloo Street, 4th Floor, Kolkata - 700 069, India
Telephone : +91-33-2248 5241 / 5245, Fax : + 91-33-2213 1768
e-mail: eimlcal@yahoo.in CIN : U27103OR1992PLC003128
GSTIN - 21AAACE3944J1ZW (Odisha) & 33AAACE3944J1ZR (Tamilnadu)

18th August, 2026

To,

ALL SHAREHOLDERS,

Sub.: **Notice for 34th A.G.M. of EAST INDIA MINERALS LTD. which is to be held on Tuesday, the 15th September, 2026.**

Dear Sir/Madam,

With reference to the above, please find attached the copy of the Notice and other relevant documents for the 34th Annual General Meeting of the Company to be held on **Tuesday, the 15th September, 2026 at 1.30 p.m.** at the Registered Office of the Company i.e. at Barbil Trade Centre, 3rd Floor, Main Road, P.O. - Barbil, Dist. - Keonjhar, Odisha - 758 035.

This is for your information and necessary action.

Thanking You,

Yours Faithfully.

For EAST INDIA MINERALS LTD.

Rajni Bapana
(Company Secretary)

Encl.: As above

Copy forwarded to:

CA S. K. BANSAL
M/S BANSAL & CO. LLP
CHARTERED ACCOUNTANTS,
A-6, MAHARANI BAGH,
NEW DELHI - 110065

To make it
convenient to
attend the AGM.

**NOTICE OF ANNUAL GENERAL MEETING
EAST INDIA MINERALS LIMITED**

Registered Office: Barbil Trade Centre, 3rd Floor, Main Road,
P.O. Barbil, District – Keonjhar, Odisha – 758 035
(CIN: U27103OR1992PLC003128)

To,

ALL SHAREHOLDERS,

Notice is hereby given that the **34th Annual General Meeting** of the Members of East India Minerals Limited for the year ended 31st March, 2026 will be held on Tuesday, the 15th September, 2026 at 1.30 p.m. at the Registered Office of the Company at Barbil Trade Centre, 3rd Floor, Main Road, P.O. Barbil, District – Keonjhar, Odisha – 758 035 to consider the following business: -

A. ORDINARY BUSINESS

Item No.1:

Adoption of Financial Statements:

To receive, consider and adopt the Audited Financial Statements of the Company for the Financial Year ended 31st March, 2026 and Reports of the Board of Directors and Auditors thereon and if thought fit, to pass with or without modification(s) the following resolution as an Ordinary Resolution:

“RESOLVED THAT the Directors’ Report and the Audited Balance Sheet as on the year ended 31st March, 2026 and the Profit & Loss Account for the Year ended on 31st March, 2026 along with the Auditors’ Report thereon are hereby considered, approved and adopted.”

Item No.2:

Appointment of Statutory Auditors:

To be informed that M/s. Bansal & Co, LLP, Chartered Accountants, New Delhi were appointed as Statutory Auditors of the Company for a period of 5 years from F.Y. 2022-23 to 2026-27 by the members at the 30th Annual General Meeting held on 26th August, 2022. In view of the above, M/s. Bansal & Co., LLP, Chartered Accountants, New Delhi shall continue to hold the office of the Statutory Auditors of the Company for the Financial Year 2026-27 at existing terms & conditions.

The Members may pass the following resolution with or without modifications:

“RESOLVED THAT it has been noted by the members that pursuant to the provisions of section 139 of the Companies Act, 2013, Companies (Audit and Auditors) Rules, 2014 (including any re-enactment or modification thereto) and such other applicable provisions, if any, M/s Bansal & Co. LLP, Chartered Accountants, (FRN. 001113N / N500079), A-6, Maharani Bagh, New Delhi-110065 have been appointed by the Members as ‘Statutory Auditors’ of the Company in the 30th Annual General Meeting to hold the office from the conclusion of the 30th Annual General Meeting till the conclusion of the 35th Annual General Meeting i.e. for a period of five years for the Financial Years from 2022-23 to 2026-27 at a remuneration as may be mutually agreed upon between the Chairman-cum-Managing Director of the Company and the aforesaid Auditors and in view of the above, M/s Bansal & Co., LLP, Chartered Accountants, New Delhi shall continue to be the Statutory Auditors of the Company for the Financial Year 2026-27 at the existing terms & conditions.”

Item No.3 :

To consider the proposal of re-appointment of Mr. Dhruv Agarwala as Director, who is retiring by rotation.

Pursuant to the provisions of Section 152 and other applicable provisions of the Companies Act, 2013 and the Company’s Articles of Association Mr. Dhruv Agarwala (DIN: 00480890) is retiring by rotation at 34th Annual General Meeting of the Company and being eligible, has offered himself for re-appointment. The members may pass with or without modification(s), the following resolution as Ordinary Resolution:

“RESOLVED THAT considering the skills, competencies, expertise and experience of Mr. Dhruv Agarwala (DIN: 00480890), he is being re-appointed as a Director the Company, who shall be liable to retire by rotation as per the provisions of the Companies Act, 2013”.

B. SPECIAL BUSINESS

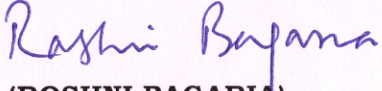
Item No.4 :

Ratification for Redesignation of Ms. Sutapa Dutta Basak as a Non-Executive Independent Director w.e.f. 27.03.2026

Considering the details provided in the explanatory statement, the Members may pass the following resolution with or without modification as a special resolution:

“RESOLVED THAT pursuant to the provisions of Section 149, 150, 152 and other applicable provisions of the Companies Act, 2013 Companies (Appointment and Qualification of Directors) Rules 2014 (including the statutory modifications or re-enactment thereof, for the time being in force) read with Schedule IV to the Act, approval is hereby accorded for ratifications & confirmation for redesignation of Ms. Sutapa Dutta Basak (DIN: 09362333), who has submitted a declaration that she meets the criteria of Independent Director as provided in the Act, her appointment as a ‘Non-Executive Independent Director’ for a period of five years w.e.f. 27/03/2026, who shall not be liable to retire by rotation during her tenure as an Independent Director.”

By Order of the Board
For **EAST INDIA MINERALS LTD.**


(ROSHNI BAGARIA)
COMPANY SECRETARY

Place : Kolkata
Date : 18.08.2026

NOTES

1. A member entitled to attend and vote at the meeting is also entitled to appoint a proxy to attend and vote instead of himself and the proxy need not be a member of the Company. Proxies in order to be effective must be lodged with the Company not less than 48 hours before the commencement of the meeting.
2. As the ISIN INE091A01013 has been activated for the purpose of dematerialization of fully paid up Equity shares of the company with NSDL, the shareholders are requested to dematerialize their physical shares. All documents, transfers, dematerialization requests and other communications in relation thereto shall be addressed to the Company's Registrar & Transfer Agent, KFin Technologies Private Ltd at the address mentioned below:

KFin Technologies Private Ltd

Karvy Selenium Tower B, Plot 31-32, Gachibowli,
Financial District, Nanakramguda,
Hyderabad – 500 032, Telengana
Phone – (040) 67162222, Fax – (040) 23001153
E mail ID – venu.sp@karvy.com
dipti.ghosh@karvy.com

**EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE
COMPANIES ACT, 2013**

The following statement sets out all material facts relating to certain ordinary business mentioned in the accompanying Notice of Annual General Meeting:

Item No 2:

Appointment of Statutory Auditors

M/s. Bansal & Co, LLP, Chartered Accountants, New Delhi were appointed as Statutory Auditors of the Company for a period of 5 years from F.Y. 2022-23 to 2026-27 by the members at the 30th Annual General Meeting held on 26th August, 2022. In view of the above, M/s. Bansal & Co., LLP, Chartered Accountants, New Delhi shall continue to be the Statutory Auditors for the Company for the Financial Year 2026-27 at existing terms & conditions.

Item No.3:

Proposal of re-appointment of Mr. Dhruv Agarwala (DIN: 00480890), who is retiring by rotation

Pursuant to the provisions of Section 152 and other applicable provisions of the Companies Act, 2013 and the Company's Articles of Association, not less than two-thirds of total number of the rotational Directors of the Company shall be liable to retire by rotation. One-third of these Directors must retire from office at each AGM, but each retiring Director is eligible for re-election at such meeting. Independent Directors and the Executive Chairman/ Managing Director/ whole Time Director are not subject to retirement by rotation.

Accordingly, Mr. Dhruv Agarwala (DIN: 00480890) is now required to retire by rotation at 34th Annual General Meeting of the Shareholders of the Company and being eligible, has offered himself for re-appointment.

Considering the skills, competencies, expertise and experience of Mr. Dhruv Agarwala (DIN: 00480890), the Board of Directors have recommended for re-appointment of Mr. Dhruv Agarwala (DIN: 00480890) as a Director in the better interest of the Company.

Item No.4 :

Ratification for Redesignation of Ms. Sutapa Dutta Basak as a Non-Executive Independent Director w.e.f 27.03.2026

Out of the two Independent Directors, the tenure of Ms. Binita Goenka (DIN:06392751) expired on 2nd March, 2026 and it was felt necessary to appoint an Independent Director to fill the vacant position. On considering the facts, Ms. Sutapa Dutta Basak (DIN: 09362333), who was a Non-Executive Director was found to be suitable & eligible to be an Independent Director and not having any disqualification for redesignating her as an Independent Director. Hence, the Pursuant to the provisions of Section 149, 150, 152 and other applicable provisions of the Companies Act, 2013 Companies (Appointment and Qualification of Directors) Rules 2014 (including the statutory modifications or re-enactment thereof, for the time being in force) read with Schedule IV to the Act, Ms. Sutapa Dutta Basak (DIN: 09362333), who has submitted a declaration that she meets the criteria of Independent Director as provided in the Act, has been redesignated as a 'Non-Executive Independent Director' by the Board for a period of five years w.e.f. 27/03/2026, on approval & ratification by the Members for the same.